

**NATRAJ FINANCIAL & SERVICES LTD.**

Regd. Off. : 62, C-WING, MITTAL TOWER, 210, Nariman Point, Mumbai 400 021.

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2010 (STANDALONE)**

(Rs. in Lakhs)

| Particulars   | Unaudited for the quarter ended |            | Year-to-date Unaudited for 9 Months ended |            | Audited for the year ended |
|---|---------------------------------|------------|---|------------|----------------------------|
|   | 31.12.2010                      | 31.12.2009 | 31.12.2010                                | 31.12.2009 | 31.03.2010                 |
| <b>1. Net Sales /Income from Operations</b>   | <b>1,121.33</b>                 | 12.59      | <b>4,578.07</b>                           | 50.74      | <b>1,356.72</b>            |
| <b>2. Total Expenditure:</b>  | <b>1,117.58</b>                 | 2.75       | <b>4,553.07</b>                           | 14.60      | <b>1,310.70</b>            |
| a) Purchase   | <b>1,150.66</b>                 | -          | <b>4,758.94</b>                           | -          | <b>1,271.54</b>            |
| Less: (Increase) / Decrease in Stock  | <b>(38.94)</b>                  | -          | <b>(223.04)</b>                           | -          |                            |
| b) Staff cost   | <b>0.96</b>                     | 1.05       | <b>3.85</b>                               | 6.73       | <b>7.75</b>                |
| c) Depreciation   | <b>1.03</b>                     | -          | <b>4.12</b>                               | 2.39       | <b>4.13</b>                |
| d) Other expenditure  | <b>3.87</b>                     | 1.70       | <b>9.20</b>                               | 5.48       | <b>27.28</b>               |
| <b>3. Profit From Operations before other Income, Interest and Exceptional Item (1-2)</b> | <b>3.75</b>                     | 9.84       | <b>25.00</b>                              | 36.14      | <b>46.02</b>               |
| <b>4. Other Income</b>  | <b>0.37</b>                     | -          | <b>41.67</b>                              | -          | <b>-</b>                   |
| <b>5. Profit From Operations before Interest and Exceptional Item (3+4)</b>               | <b>4.12</b>                     | 9.84       | <b>66.67</b>                              | 36.14      | <b>46.02</b>               |
| <b>6. Interest</b>  | -                               | -          | -   | 0.30       | <b>0.50</b>                |
| <b>7. Profit From Operations before Exceptional Item (5-6)</b>                            | <b>4.12</b>                     | 9.84       | <b>66.67</b>                              | 35.84      | <b>45.52</b>               |
| <b>8. Exceptional Items</b>   | -                               | -          | -   | -          | <b>-</b>                   |
| <b>9. Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8)</b>                    | <b>4.12</b>                     | 9.84       | <b>66.67</b>                              | 35.84      | <b>45.52</b>               |
| <b>10. Tax Expenses</b>   | -                               | -          | -   | -          | <b>14.51</b>               |
| <b>11. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10)</b>              | <b>4.12</b>                     | 9.84       | <b>66.67</b>                              | 35.84      | <b>31.01</b>               |
| <b>12. Extraordinary Items (Net of tax expenses)</b>                                      | -                               | -          | -   | -          | <b>-</b>                   |
| <b>13. Net Profit (+)/Loss(-) for the period (11-12)</b>                                  | <b>4.12</b>                     | 9.84       | <b>66.67</b>                              | 35.84      | <b>31.01</b>               |
| <b>14. Paid-up equity share capital (Face value of Rs.10/- each)</b>                      | <b>2,308.00</b>                 | 1,180.00   | <b>2,308.00</b>                           | 1,180.00   | <b>2,308.00</b>            |
| <b>15. Reserves excluding revaluation reserves</b>  | -                               | -          | -   | -          | <b>1,189.11</b>            |
| <b>16. Earning per Share before &amp; after Exceptional Item</b>                          |                                 |            |   |            | <b>-</b>                   |
| - Basic   | <b>0.02</b>                     | 0.08       | <b>0.29</b>                               | 0.30       | <b>0.36</b>                |
| - Diluted   | <b>0.02</b>                     | 0.08       | <b>0.29</b>                               | 0.30       | <b>0.16</b>                |
| <b>17. Public Shareholding</b>  |                                 |            |   |            |                            |
| - Number of shares  | <b>7,993,155</b>                | 7,813,155  | <b>7,993,155</b>                          | 7,813,155  | <b>7,813,155</b>           |
| - Percentage of Shareholding  | <b>34.63%</b>                   | 66.21%     | <b>34.63%</b>                             | 66.21%     | <b>33.85%</b>              |
| <b>18. Promoters and Promoter Group Shareholding</b>                                      |                                 |            |   |            |                            |
| <b><u>a) Pledged/Encumbered</u></b>   |                                 |            |   |            |                            |
| - Number of Share   | -                               | -          | -   | -          | -                          |
| - % of Shares (as a % of the total shareholding of promoter and promoter group)           | -                               | -          | -   | -          | -                          |
| - % of shares (as a % of the total share capital of the Company)                          | -                               | -          | -   | -          | -                          |
| <b><u>b) Non-encumbered</u></b>   |                                 |            |   |            |                            |
| - Number of Share   | <b>15,086,845</b>               | 3,986,845  | <b>15,086,845</b>                         | 3,986,845  | <b>15,266,845</b>          |
| - % of Shares (as a % of the total shareholding of promoter and promoter group)           | <b>100.00%</b>                  | 100.00%    | <b>100.00%</b>                            | 100.00%    | <b>100.00%</b>             |
| - % of shares (as a % of the total share capital of the Company)                          | <b>65.37%</b>                   | 33.79%     | <b>65.37%</b>                             | 33.79%     | <b>66.15%</b>              |

**Notes :**

- The above results were approved by audit committee and taken on record by the Board of Directors at their meeting held on Jan 29, 2010.
- The Company had received **NIL** investor complaints during the quarter ended December 31,2010  
There were no investor complaints pending at the beginning and at the end of the quarter.
- Provision for taxation including deferred taxation will be provided as per Income tax Act,1961 at the end of the year
- The Figures of the previous year/period have been regrouped wherever necessary.
- Segment-Wise Report is Annexed by way of Annexure I

**For NATRAJ FINANCIAL & SERVICES LIMITED**

Place : Mumbai

Date : 29 January, 2010

Director