

NATRAJ FINANCIAL & SERVICES LTD.								
Regd. Off. :62, C-WING, MITTAL TOWER, 210, Nariman Point, Mumbai 400 021.								
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30.09.2011								
Particulars	Unaudited for the quarter ended					Year-to-date Unaudited for Six Months ended		Audited for the year ended
								(Rs. in Lakhs)
	30.09.2011	30.09.2010	31.12.2009	30.09.2009	30.06.2009	30.09.2011	30.09.2010	31.03.2011
1. Net Sales /Income from Operations	2,992.13	958.30	12.59	19.72	18.43	3,865.01	3,457.11	6,415.09
2. Total Expenditure:	3,005.17	957.03	2.75	4.36	7.50	3,876.41	3,430.41	6,420.37
a) Purchase	979.69	1,008.60	-	-	-	3,875.51	3,608.28	6,412.55
b) Less: (Increase) / Decrease in Stock	2,019.02	(56.84)	-	-	-	(10.18)	(187.12)	(41.91)
b) Staff cost	1.78	1.54	1.05	1.46	4.22	2.83	2.89	5.49
c) Depreciation	1.03	1.03	-	1.20	1.20	2.06	1.03	4.14
d) Other expenditure	3.65	2.70	1.70	1.70	2.08	6.19	5.33	40.10
3. Profit From Operations before other Income, Interest and Exceptional Item (1-2)	(13.04)	1.27	9.84	15.37	10.94	(11.40)	26.70	(5.28)
4. Other Income	4.94	40.48	-	-	-	1,004.94	40.93	75.77
5. Profit From Operations before Interest and Exceptional Item (3+4)	(8.10)	41.75	9.84	15.37	10.94	993.54	67.63	70.49
6. Interest	-	-	-	0.15	0.15	-	-	-
7. Profit From Operations before Exceptional Item (5-6)	(8.10)	41.75	9.84	15.22	10.79	993.54	67.63	70.49
8. Exceptional Items	-	-	-	-	-	-	-	-
9. Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8)	(8.10)	41.75	9.84	15.22	10.79	993.54	67.63	70.49
10. Tax Expenses	-	-	-	-	-	-	-	10.14
11. Net Profit (+)/Loss (-) from Ordinary Activities After Tax (9-10)	(8.10)	41.75	9.84	15.22	10.79	993.54	67.63	60.35
12. Extraordinary Items (Net of tax expenses Rs. Nil)	-	-	-	-	-	-	-	-
13. Net Profit (+)/Loss(-) for the period (11-12)	(8.10)	41.75	9.84	15.22	10.79	993.54	67.63	60.35
14. Paid-up equity share capital \$ (Face value of Rs.10/- each)	2,308.00	2,308.00	1,180.00	1,180.00	450.00	2,308.00	2,308.00	2,308.00
15. Reserves excluding revaluation reserves	-	-	-	-	-	-	-	-
16. Earning per Share (EPS) before & after Exceptional Item								
- Basic#	(0.04)	0.35	0.08	0.13	0.24	4.30	0.57	0.32
- Diluted	(0.04)	0.18	-	-	-	4.30	0.29	0.26
17. Public Shareholding \$								
- Number of shares	7,993,155	7,993,155	7,813,155	7,813,155	2,423,155	7,993,155	7,993,155	7,991,355
- Percentage of Shareholding	34.63%	34.63%	66.21	173.63%	53.85%	34.63%	34.63%	34.63%
18. Promoters and Promoter Group \$ Shareholding								
a) Pledged/Encumbered								
- Number of Share	-	-	0.00	0.00	0.00	-	-	-
- % of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	0.00	0.00%	0.00%	-	-	-
- % of shares (as a % of the total share capital of the Company)	-	-	0.00	0.00%	0.00%	-	-	-
b) Non-encumbered								
- Number of Share	15,086,845	15,086,845	3,986,845	3,986,845	2,076,845	15,086,845	15,086,845	15,086,845
- % of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- % of shares (as a % of the total share capital of the Company)	65.37%	65.37%	33.79	88.60%	46.15%	65.37%	65.37%	65.37%

- Notes:**
- The above results were approved by audit committee and taken on record by the Board of Directors at their meeting held on Nov 11, 2011
 - The Company had received NIL investor complaints during the quarter ended September 30,2011
 - There were no investor complaints pending at the beginning and at the end of the quarter.
 - Provision for taxation including deferred taxation will be provided as per Income tax Act,1961 at the end of the year
 - The Figures of the previous year/period have been regrouped wherever necessary.
 - Segment-Wise Report is Annexed by way of Annexure I
 - Statement of unaudited Assets and Liabilities is Annexed by way of Annexure II

For NATRAJ FINANCIAL & SERVICES LIMITED
For NATRAJ FINANCIAL & SERVICES LIMITED

Place : Mumbai
Date : 11 November, 2011

Director

SEGMENT-WISE REPORT - ANNEXURE I								
NATRAJ FINANCIAL & SERVICES LTD.								
Particulars	Unaudited for the quarter ended					Year-to-date Unaudited for 6 Months ended		Audited for the year ended
								(Rs. In Lakhs)
	30.09.2011	30.09.2010				30.09.2011	30.09.2010	31.03.2011
Segment Revenue								
a) Bullion	2,992.13	957.93	-	-	-	3,865.01	3,456.74	6,415.09
b) Securities	-	-	-	-	-	-	-	-
c) Real Estate	-	-	-	-	-	-	-	-
d) Others	-	40.85	-	-	-	-	41.30	75.77
Total	2,992.13	998.78	-	-	-	3,865.01	3,498.04	6,490.86
Less :-								
- Intersegment Revenue	-	-	-	-	-	-	-	-
Sales/Income from operation	2,992.13	998.78	-	-	-	3,865.01	3,498.04	6,490.86
Segment Results								
(Profit/(Loss) before tax and interest from each segment)								
a) Bullion	(6.58)	6.17	-	-	-	(0.32)	35.58	44.45
b) Securities	-	-	-	-	-	-	-	-
c) Real Estate	-	-	-	-	-	-	-	-
d) others	4.94	40.85	-	-	-	1,004.94	41.30	75.77
Total	(1.64)	47.02	-	-	-	1,004.62	76.88	120.22
Less :-								
i) Interest	-	-	-	-	-	-	-	-
ii) Other un-allocable expenditure net unallocable income	6.46	6.46	-	-	-	11.08	10.44	49.73
Total profit before Tax	(8.10)	40.56	-	-	-	993.54	66.44	70.49

STATEMENT OF ASSETS AND LIABILITIES (UNAUDITED)- ANNEXURE II

PARTICULARS	As at		(Rs. In Lakhs)	
	30-9-2011	30-9-2010	As at 31-3-2011	
I. SOURCES OF FUNDS:				
Shareholders' Funds				
Share Capital	2,308.00	2,308.00	2,308.00	
Reserves & Surplus	2,242.99	1,259.74	1,249.45	
Loan Funds	18.00	18.00	18.00	
Deferred Tax Liabilities	1.22	1.32	1.22	
	4,570.21	3,587.06	3,576.67	
II. APPLICATION OF FUNDS:				
Fixed Assets	22.57	26.70	24.63	
Investments		50.00	50.00	
Current Assets, Loans & Advances				
Inventories	52.09	191.20	41.91	
Sundry Debtors	2,212.88	530.68	916.57	
Cash & Bank Balances	7.14	8.11	24.33	
Loans & Advances & Deposits	2,089.85	3,351.06	2,628.89	
	4,361.96	4,081.05	3,611.70	
Less: Current Liabilities & Provisions	(176.66)	582.98	118.68	
Net Current Assets	4,538.62	3,498.07	3,493.02	
Miscellaneous Expenditure				
(To the extent not written off or adjusted)				
Share Issue Expenses	9.02	12.29	9.02	
Total	4,570.21	3,587.06	3,576.67	

NATRAJ FINANCIAL & SERVICES LTD.

Regd. Off. :410, 4th Floor, Maker Chamber V, Nariman Point, Mumbai 400 021.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2010

Rs. Lakhs

Particulars	Year to date 30.09.10				Year to date 30.09.09			Audited Financial Result for the year ended
	Total	30.09.2010	30.06.2010	30.06.2009	Total	30.09.2009	30.06.2009	31.03.2010
1. Net Sales /Income from Operations	5,490.94	2,992.13	2498.81	18.43	38.15	19.72	18.43	1,356.72
2. Total Expenditure:	5,478.55	3,005.17	2,473.38	7.50	11.86	4.36	7.50	1,310.11
a) Purchase Less Closing Stock	3,579.37	979.69	2599.68	-	-	-	-	1,271.54
Less: (Increase) / Decrease in Stock	1,888.74	2,019.02	-130.28	-	-	-	-	-
b) Staff cost	3.13	1.78	1.35	4.22	5.68	1.46	4.22	7.75
c) Depreciation	1.03	1.03	0.00	1.20	2.40	1.20	1.20	4.13
d) Other expenditure	6.28	3.65	2.63	2.08	3.78	1.70	2.08	26.69
3. Profit From Operations before other Income, Interest and Exceptional Item (1-2)	12.39	(13.04)	25.43	10.94	26.29	15.37	10.93	46.61
4. Other Income	5.39	4.94	0.45	-	-	-	-	-
5. Profit From Operations before Interest and Exceptional Item (3+4)	17.78	(8.10)	25.88	10.94	26.29	15.37	10.93	46.61
6. Interest	-	-	0.00	0.15	0.30	0.15	0.15	0.51
7. Profit From Operations before Exceptional Item (5-6)	17.78	(8.10)	25.88	10.79	25.99	15.22	10.78	46.10
8. Exceptional Items	-	-	-	-	-	-	-	-
9. Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8)	17.78	(8.10)	25.88	10.79	25.99	15.22	10.78	46.10
10. Tax Expenses	-	-	-	-	-	-	-	14.51
11. Net Profit (+)/Loss (-) from Ordinary Activities After Tax (9-10)	17.78	(8.10)	25.88	10.79	25.99	15.22	10.78	31.59
12. Extraordinary Items (Net of tax expenses Rs. Nil)	-	-	-	-	-	-	-	-
13. Net Profit (+)/Loss(-) for the period (11-12)	17.78	(8.10)	25.88	10.79	25.99	15.22	10.78	31.59
14. Paid-up equity share capital (Face value of Rs.10/- each)	-	2,308.00	1,180.00	450.00	-	-	-	1,180.00
15. Reserves excluding revaluation reserves	-	-	-	-	-	-	-	2,255.20
16. Earning per Share (EPS)	-	-	-	-	-	-	-	-
a) Basic and Diluted EPS before Extraordinary Items for the period, for the year to date and for the for the previous year (Not to be Annualised)	0.18	(0.04)	0.22	0.24	-	-	-	0.36
		#REF!						
		(0.04)						

b) Basic and Diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (Not to be Annualised)	#REF!	#REF!	0.22	0.24	-	0.36
	#REF!	#REF!				
	#REF!	#REF!				
	#REF!	#REF!				
17. Public Shareholding		-				
No. of shares	7,993,155.00	7,954,159.00	2,423,155			7,813,155
Percentage of Shareholding	0.35	67.41	53.85%			66.21
18. Promoters and Promoter Group Shareholding		-				
a) Pledged/Encumbered		-				
- Number of Share	-	0.00	0.00			0.00
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	0.00	0.00%			0.00
- Percentage of shares (as a % of the total share capital of the company)	-	0.00	0.00%			0.00
	#REF!					
b) Non-encumbered		-				
- Number of Share	15,086,845.00	3,845,841.00	2,076,845			3,986,845
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%			100.00%
- Percentage of shares (as a % of the total share capital of the company)	0.65	32.59	46.15%			33.79
	#REF!					

Notes :

- The above results were approved by audit committee and taken on record by the Board of Directors at their meeting held on Oct 06, 2010.
- The Company had received **NIL** investor complaints during the quarter ended September 30,2010
There were no investor complaints pending at the beginning and at the end of the quarter.
- Provision for taxation including deferred taxation will be provided as per Income tax Act,1961 at the end of the year
- The Figures of the previous year/period have been regrouped wherever necessary.
- Segment-Wise Report is Annexed by way of Annexure I
- Statement of unaudited Assets and Liabilities is Annexed by way of Annexure II
- Merger Scheme approved on 16.07.2010 and awaiting for the authentic certified true copy of Merger for giving effect for the same.

For NATRAJ FINANCIAL & SERVICES LIMITED

Place : Mumbai

Date : 06 October,2010

Director

SEGMENT-WISE REPORT - ANNEXURE I

(Rs. In Lacs)

Particulars	For Quarter ended		For Quarter ended			Audited Financial Result for the year ended	Total for year to date ended	
	30.09.2010	30.6.10	30.9.9	30.09.2010	30.6.9		31.03.2010	30.9.10
Segment Revenue								
a) Bullion	957.93	2,498.81	-		0	1,158.81	3,456.74	-
b) Securities	0	-	-		0	116.53	-	-

c) Real Estate	0	-	-	0	50.00	-	-
d) Others	40.85	0.45	19.72	-	18.43	41.30	38.15
Total	998.78	2,499.26	19.72	-	18.43	1,356.72	3,498.04
Less :-							
Intersegment Revenue	0	-	-	0	-	-	-
Sales/Income from operation	998.78	2,499.26	19.72	-	18.43	1,356.72	3,498.04
Segment Results							
[Profit/(Loss) before tax and interest from each segment]							
a) Bullion	6.17	29.41	-	0	34.79	35.58	-
b) Securities	0	-	-	0	(30.99)	-	-
c) Real Estate	0	-	-	0	50.00	-	-
d) others	40.85	0.45	15.37	-	10.93	41.30	26.30
Total	47.02	29.86	15.37	-	10.93	76.88	26.30
Less :-							
i) Interest		-	0.15	0.15	0.50	-	0.30
ii) Other un-allocable expenditure net unallocable income	6.46	3.98		0	38.58	10.44	-
Total profit before Tax	40.56	25.88	15.22	-	10.78	66.44	26.00

STATEMENT OF ASSETS AND LIABILITIES (UNAUDITED)-ANNEXURE II

PARTICULARS	AS AT	AS AT	(Rs. In Lacs)
	30-9-2010	30-9-2009	AS AT
	Rs	Rs	31-3-2010
I. SOURCES OF FUNDS:			
Shareholders' Funds			
Share Capital	1,180.00	450.00	1,180.00
Reserves & Surplus	2,292.52	414.81	2,266.89
Loan Funds	-	5.52	-
Deferred Tax Liabilities	1.32	2.05	1.32
	3,473.84	872.38	3,448.21
Fixed Assets	28.77	32.90	28.77
Investments	13.31	13.31	13.31
Current Assets, Loans & Advances			
Inventories	130.28	-	-
Sundry Debtors	2,325.12	41.96	1,201.29
Cash & Bank Balances	2.76	3.01	6.96
Loans & Advances & Deposits	3,358.64	793.79	3,358.27
	5,816.80	838.76	4,566.53
Less: Current Liabilities & Provisions	2,390.80	13.98	1,166.15
Net Current Assets	3,426.00	824.78	3,400.37
Miscellaneous Expenditure (To the extent not written off or adjusted)			
Share Issue Expenses	5.76	1.40	5.76
Total	3,473.84	872.39	3,448.21