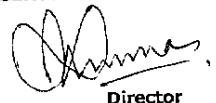


NATRAJ FINANCIAL & SERVICES LTD.						
Regd. Off. : 62, C-WING, MITTAL TOWER, 210, Nariman Point, Mumbai 400 021.						
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2011						
(Rs. in Lakhs)						
Particulars	Audited for the quarter ended		Standalone Audited Financial Result for the year ended		Consolidated Audited Financial Result for the year	
	31.03.2011	31.03.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
1. Net Sales /Income from Operations	1,837.02	1325.34	6,415.09	1,356.72	6,415.09	1,356.72
2. Total Expenditure:	1,868.28	1,310.25	6,420.37	1,310.70	6,420.45	1,310.79
a) Purchase	1,653.61	1,271.54	6,412.55	1,271.54	6,551.69	1,345.30
Less: (Increase) / Decrease in Stock	181.13	-	(41.91)	-	(181.05)	(73.76)
b) Staff cost	1.64	2.56	5.49	7.75	8.74	7.75
c) Depreciation	1.05	4.13	4.14	4.13	4.14	4.13
d) Other expenditure	30.85	32.02	40.10	27.28	36.93	27.37
3. Profit From Operations before other Income, Interest and Exceptional Item (1-2)	(31.26)	15.09	(5.28)	46.02	(5.36)	45.93
4. Other Income	34.10	0.11	75.77	-	75.77	-
5. Profit From Operations before Interest and Exceptional Item	2.84	15.20	70.49	46.02	70.41	45.93
6. Interest	-	0.21	-	0.50	0.01	0.50
7. Profit From Operations before Exceptional Item (5-6)	2.84	14.99	70.49	45.52	70.40	45.43
8. Exceptional Items	-	-	-	-	-	-
9. Profit(+)/Loss (-) from Ordinary Activities before Tax	2.84	14.99	70.49	45.52	70.40	45.43
10. Tax Expenses	-	-	10.14	14.51	10.28	14.59
11. Net Profit (+)/Loss (-) from Ordinary activities after Tax	2.84	14.99	60.35	31.01	60.12	30.84
12. Extraordinary Items (Net of tax expenses)	-	-	-	-	-	-
13. Net Profit (+)/Loss(-) for the period (11-12)	2.84	14.99	60.35	31.01	60.12	30.84
14. Paid-up equity share capital (Face value of Rs.10/- each share)	2,308.00	1,180.00	2,308.00	1,180.00	2,308.00	1,180.00
15. Reserves excluding revaluation reserves	-	-	-	-	-	-
16. Earning per Share before & after Exceptional Item						
- Basic	0.01	0.13	0.32	0.36	0.32	0.35
- Diluted	0.01	0.13	0.26	0.16	0.26	0.15
17. Public Shareholding						
- Number of shares	7,993,155	7,813,155	7,993,155	7,813,155	7,993,155	7,813,155
- Percentage of Shareholding	34.63%	66.21%	34.63%	66.21%	34.63%	66.21%
18. Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
- Number of Share	-	-	-	-	-	-
- % of Shares (as a % of the total shareholding of promoter group)	-	-	-	-	-	-
- % of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of Share	15,086,845	3,986,845	15,086,845	3,986,845	15,086,845	3,986,845
- % of Shares (as a % of the total shareholding of promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- % of shares (as a % of the total share capital of the Company)	65.37%	33.79%	65.37%	33.79%	65.37%	33.79%

Notes :

- The above results were approved by audit committee and taken on record by the Board of Directors at their meeting held on May 31, 2011
- The Company had received **NIL** investor complaints during the quarter ended March 31,2011
There were no investor complaints pending at the beginning and at the end of the quarter.
- Provision for taxation including deferred taxation will be provided as per Income tax Act,1961 at the end of the year
- The Figures of the previous year/period have been regrouped wherever necessary.
- Segment-Wise Report is Annexed by way of Annexure I

For NATRAJ FINANCIAL & SERVICES LIMITED

Place : Mumbai
Date : May 31, 2011


Director

SEGMENT-WISE REPORT - ANNEXURE I

(Rs. In Lakhs)

Particulars	Audited for the quarter ended		Standalone		Consolidated	
	Audited for the year ended		Audited for the year ended		Audited for the year ended	
	31.03.2011	31.03.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
Segment Revenue						
a) Bullion	1,837.02	1,158.81	6,415.09	1,158.81	6,415.09	1,158.81
b) Securities	-	116.53	-	116.53	-	116.53
c) Real Estate	-	50	-	50.00	-	50.00
d) Others	34.10	-	75.77	31.38	75.77	31.38
Total	1,871.12	1,325.34	6,490.86	1,356.72	6,490.86	1,356.72
Less : -						
Intersegment Revenue	-	-	-	-	-	-
Net Sales/Income from operation	1,871.12	1,325.34	6,490.86	1,356.72	6,490.86	1,356.72
Segment Results						
Profit/(Loss) before tax and interest from each segment						
a) Bullion	2.28	34.79	44.45	34.79	44.45	34.79
b) Securities	-	(30.99)	-	(30.99)	-	(30.99)
c) Real Estate	-	50.00	-	50.00	-	50.00
d) Others	34.10	0.11	75.77	31.38	75.77	31.38
Total	36.38	53.91	120.22	85.18	120.22	85.18
Less : -						
i) Interest	-	-	-	0.51	-	0.51
ii) Other un-allocable expenditure net of un-allocable income	33.54	38.92	49.73	39.16	49.81	39.16
Total profit before tax	2.84	14.99	70.49	45.51	70.41	45.51
Capital Employed						
a) Bullion	812.27	-	812.27	-	812.27	-
b) Securities	-	44.3	-	44.30	-	44.30
c) Real Estate	1861.31	2550	1,861.31	2,550.00	2,022.90	2,550.00
d) Others	883.87	902.81	883.87	902.81	1,682.32	1,863.07
Total	3,557.45	3,497.11	3,557.45	3,497.11	4,517.49	4,457.37

PARTICULARS	STATEMENT OF ASSETS AND LIABILITIES (AUDITED)-ANNEXURE II			
	STANDALONE		CONSOLIDATED	
	As at 31-03-2011	As at 31-03-2010	As at 31-03-2011	As at 31-03-2010
I. SOURCES OF FUNDS:				
Shareholders' Funds				
Share Capital	2,308.00	2,308.00	2,308.00	2,308.00
Reserves & Surplus	1,249.45	1,189.11	2,209.49	2,149.37
Loan Funds	18.00	18.00	2,877.02	2,750.05
Deferred Tax Liabilities	1.22	1.32	1.44	1.41
Minority Interest	-	-	40.40	40.41
	3,576.67	3,516.43	7,436.35	7,249.24
II. APPLICATION OF FUNDS:				
Fixed Assets	24.63	28.77	37.01	34.25
Investments	50.00	63.31	-	13.31
Current Assets, Loans & Advances				
Inventories	41.91	-	3,945.94	3,764.89
Sundry Debtors	916.57	1,201.29	916.57	1,201.29
Cash & Bank Balances	24.33	12.39	29.28	19.04
Loans & Advances & Deposits	2,628.89	3,370.82	2,790.48	3,381.46
	3,611.70	4,584.50	7,682.27	8,366.68
Less: Current Liabilities & Provisions	118.68	1,166.21	293.41	1,173.25
Net Current Assets	3,493.02	3,418.29	7,388.86	7,193.43
Miscellaneous Expenditure (To the extent not written off or adjusted)				
Share Issue Expenses	9.02	6.06	10.48	8.25
Total	3,576.67	3,516.43	7,436.35	7,249.24