

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---------------------------------|---|--|
| 1. Name of the Target Company (TC) | Royal India Corporation Limited | | |
| 2. Name(s) of the acquirer /Seller and Persons Acting in Concert (PAC) with the acquirer/Seller | Mr. Manoj Punamiya | | |
| 3. Whether the acquirer / Seller belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| Before the acquisition/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 45,10,000 | 19.54% | 19.54% |
| b) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c) | 45,10,000 | 19.54% | 19.54% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 1,20,346 | 0.52% | 0.52% |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument | NIL | NIL | NIL |

| | | | |
|---|---|--------|--------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 1,20,346 | 0.52% | 0.52% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 43,89,654 | 19.02% | 19.02% |
| b) VRs otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| Total (a+b+c) | 43,89,654 | 19.02% | 19.02% |
| 6. Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 01/02/2013 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 2,30,80,000 Equity Shares of Rs. 10 each. | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 2,30,80,000 Equity Shares of Rs. 10 each. | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 2,30,80,000 Equity Shares of Rs. 10 each. | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


MANOJ PUNAMIYA

Place: Mumbai